



Fax to:  
**GROUP LOCKHART INC.**  
Fax No. 519-673-6657  
Phone No. 1-800-265-1224

**MANULIFE HOSPITALITY BENEFIT PROGRAM**  
**QUESTIONNAIRE - PAGE 1 OF 3**

NAME OF COMPANY: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

PROVINCE: \_\_\_\_\_

POSTAL CODE: \_\_\_\_\_

PHONE #: \_\_\_\_\_

FAX #: \_\_\_\_\_

CONTACT NAME: \_\_\_\_\_

TITLE: \_\_\_\_\_

ASSOCIATION MEMBERSHP NUMBER#: \_\_\_\_\_

YEARS IN BUSINESS (Minimum 1 year): \_\_\_\_\_

# OF EMPLOYEES: \_\_\_\_\_

CHECK THE FOLLOWING BENEFITS CURRENTLY IN PLACE

EIC: \_\_\_\_\_ CPP: \_\_\_\_\_ WCB: \_\_\_\_\_

ARE YOU CURRENTLY PROVIDING A BENEFIT PLAN:

YES: \_\_\_\_\_ NO: \_\_\_\_\_

ARE YOU CURRENTLY PROVIDING GROUP RRSP:

YES: \_\_\_\_\_ NO: \_\_\_\_\_

\*If you have answered YES to any of the above please complete the following information:

NAME OF INSURANCE COMPANY: \_\_\_\_\_

RENEWAL DATE: \_\_\_\_\_

ADDITIONAL COMMENTS:



**MANULIFE BENEFIT PROGRAM**  
**PAGE 2 OF 3**  
 (To be completed in FULL for ALL quotations.)  
**2 - 10 LIVES**

**NAME OF COMPANY:** \_\_\_\_\_

**BENEFIT OPTIONS**

**LIFE & ACCIDENTAL DEATH & DISMEMBERMENT:**

\$25,000 Flat: \_\_\_\_\_ \$50,000 Flat: \_\_\_\_\_ 1x Annual: \_\_\_\_\_ 2x Annual: \_\_\_\_\_

**DEPENDENT LIFE:**

DEP1: SPOUSE \$10,000/CHILD \$5,000 \_\_\_\_\_ DEP2: SPOUSE \$5,000/CHILD \$2,500 \_\_\_\_\_

**LONG TERM DISABILITY (Management Only):**

2 Year: \_\_\_\_\_ To Age 65: \_\_\_\_\_ (120 Day Elimination Period)

**EXTENDED HEALTH:**

EHC1: 0/0/100% \_\_\_\_\_  
 EHC2\*: 0/0/80% \_\_\_\_\_  
 EHC3: \$25/\$50/100% \_\_\_\_\_

**(Above 3 Options Include \$100/24 month Vision Care)**

EHC4: 0/0/100% \_\_\_\_\_  
 EHC5\*: 0/0/80% \_\_\_\_\_  
 EHC6: \$25/\$50/100% \_\_\_\_\_

**(Above 3 Options Include \$200/24 month Vision Care)**

**DENTAL COVERAGE:**

DEN1: 0/0/100% \_\_\_\_\_  
 DEN2\*: 0/0/80% \_\_\_\_\_  
 DEN3: \$25/\$50/100% \_\_\_\_\_  
 DEN4\*: \$25/\$50/80% \_\_\_\_\_

***\*IF NO COVERAGE CURRENTLY GROUPS ARE LIMITED TO 80% CO-INSURANCE***

***ELIGIBILITY: Applicants must be under age 65 with 3 months of service  
 and working a minimum of 25 hours per week***

**FOR QUESTIONS PLEASE CONTACT: 1-800-265-1224**



### HOSPITALITY BENEFIT PROGRAM

Administered by Group Lockhart

195 Dufferin Avenue, Suite 450, London, Ontario, N6A 1K7

Fax: 519-673-6657 Telephone: 519-672-3890

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Employee I.D.	Salary	Salary Type *	Sex	Dependent Status (S)(F)	Date of Birth (dd/mm/yy)	Prov.	Job Title	Class	EHC S, F, N/A	Dental S, F, N/A	Employment Date (dd/mm/yy)	Currently Disabled (Y/N)
1												
2												
3												
4												
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The purpose for which this information is being gathered is to confirm employment, date of birth and salary information in order to provide an accurate quotation for employee benefit programs.

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\* Salary Type – Please indicate: H – Hourly, W – Weekly, B – Bi-weekly, M – Monthly, Y – Yearly